Easi/Easiest User Guide – BOs

http://www.cdslindia.com

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# and Execution of Secured Transaction)

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# 5. Important Points to Note for 'easiest' users

# Prologue:

The evolution of the Indian capital market has seen several enhancements during the past few years and this has been a result of innovative use of newer technologies. In the reduced settlement cycle era, investors require updated demat account information at a much faster pace than ever before.

In order to assist a CDSL demat account holder to easily adapt to the fast reducing settlement cycle, CDSL has introduced **'easi' (electronic access to securities information) and 'easiest' (electronic access to securities information and execution of secured transaction)**, its Internet-enabled services to empower a demat account holder in managing his securities 'anytime-anywhere' in an efficient and convenient manner, all in a state-of-the-art secure environment.

# Frequently used Terms:

Easi	Electronic Access to Securities Information
Easiest	Electronic Access To Securities Information And
	Execution Of Secured Transactions
DP	Depository Participant
во	Beneficial Owner
BOID	Beneficial Owner Identification Number
СМ	Clearing Member/ Broker
CMID	Clearing Member Identification Number
DP ID	Depository Participant Identification Number

# Easi (Electronic Access to Securities Information)

**Easi** (Electronic Access to Securities Information) is a convenient, easy to operate internet based facility, which allows registered Beneficial Owners (BOs) to access their demat account through internet to check their demat account details anytime anywhere, through CDSL's website <u>www.cdslindia.com</u>.

# Benefits of 'easi' to BOs:

- ✓ You can access your demat account information from anywhere, at anytime through Internet.
- ✓ You can monitor status of Settlement Instructions
- Reduction in efforts, time spent and costs in
  - o Obtaining information from DP
  - Valuation of portfolio
  - Searching for yesterday's closing rates through the fine print of newspapers.
  - With the updated information available through easi, a BO can make more effective decisions about portfolio.
- ✓ This facility is provided at free of cost

## Facilities of 'easi' to BOs:

- ✓ Viewing and printing details of current holdings and / or transactions for any 30 days as well as transaction cum holding statement for a financial year [365 days] in his/her demat account.
- ✓ Viewing and printing the valuation of holdings in his/her demat account based on the previous day's closing price.
- ✓ Viewing multiple demat accounts details through a single login ID [maximum 8].
- ✓ Viewing of Consolidated Account Statement [CAS]
- Monitoring corporate announcements related to the securities held in a demat account. A BO also has an option to add upto 25 ISINs not held in demat account to monitor corporate announcements for such ISINs.
- ✓ E-locker facility, to store and view important documents

## **Registration Procedure for 'easi':**

✓ Logon to CDSL's website www.cdslindia.com Click on 'Login to – New System My easi' link available under 'Quick Links' on homepage.

✓ Click on 'To Register for Easi' link [refer fig.1]

reCAPTCHA Privacy - Terma		
		Login
	É	-=
	reCAPTCHA Privacy - Terma	et

### Fig.1

- ✓ Enter your 16 digits demat account no. as login name
- ✓ Enter your complete PAN and first 04 digits of date of birth as password (DDMM) [refer fig.2]

	Easi Re	egistration	
DEMV DETALS	OTP	ACCOUNT DETAILS	COMPLETION
	Please entery	your demat details.	
Password: Please ester your complete	PAN and first 4 digits of the Da	te of Birth (DOMM) of first sole account hol	Der as recorded in CDSc. system
80.10			
1201020000029497			
Password			
**********			
🗸 îm not a robot	-CAPTON.		
C clearly reconstant car	and the part of a set and ap-		
			NEXT

Fig.2



✓ Please read terms and conditions and click on 'I Agree'. [refer fig3]

	Easi Registration									
DEMAT DETAILS	ОТР	ACCOUNT DETAILS	COMPLETION							
E	Enter your OTP code delivered to	your registered Mobile Number / Ema	ail Id							
Enter OTP code Resend OTP ? Clic "NOTE:Your OTP is for a fresh OTP."	:k Here valid for 15 minutes from the time of reques	t. If you have not use this OTP verify within 15	minutes, Please request							

Fig.4

- ✓ Enter the OTP [one time password] received by you on your Registered Mobile no. [refer fig 4]
- ✓ (If mobile no. is not registered, you will be required to contact your Depository Participant and register your Mobile no for SMS alerts .i.e. SMART, incase of NRIs and CBOs OTP will be received on the registered email id)

### NOTE

- In case of Clearing Member / NRI account holder OTP will be received in their Email
   ID as registered in the demat account and the same should be a valid email id.
- ✓ OTP received in Mobile is valid for 3 minutes and the OTPs as received in Email is valid for 5 minutes

CDSL – Easi/Easiest

✓ The OTP can be regenerated up to 3 times, beyond which the user has to initiate the process of registration again (Entering of BOID + PAN)

	Eas	Regis	tration	
OEMAT DETAILS	OTP		ACCOUNT DETAILS	COMPLETION
	mease enter	details for	Easi Registration.	
BO ID: 1201020000029497				
E-mail: sherons@odslindia	-com			
Mobile: 9890046720				
Please enter your preferred	Luser name			
sheron2949				
Enter Password				
******				
Confirm Password				
*******				
Resurity Question				
What is your mother's	Maiden name?	*		
Your Answer				
Confirm Anewer				

#### Fig-5

- ✓ Next User will proceed for updating the online entry form where the following details as recorded in the users demat account will be pre populated: [refer fig 5]
- ✓ Enter preferred username
- ✓ Enter the Password
- ✓ Confirm Password
- ✓ Security Question Your Answer
- ✓ Confirm Answer

Click on next and complete and complete the registration process. [Please note, the username cannot be changed/modified after registration is completed.]

- ✓ On completion of the registration process, the system will ask you to change the password.
- ✓ At the end of registration System will display the message registration process completed, click on 'OK'.
- ✓ Thereafter, the system will ask you to change the password. BO will have to mandatorily change the password, and click on submit.

#### To login to your account:

 Logon to <u>www.cdslindia.com</u> and Click on – 'Login to – New System My easi'. [refer fig 6]



Enter your username and password, click on 'Login'. [refer fig 7]

➡ Sign In Easi/Easiest			
sheron2949			]
<b>a</b>			
🗸 I'm not a robot	reCAPTCHA Privacy - Terms		
Forgot password?			Login
To Register for Easil Click Here			
To Register for Easiest! Click Here			
Download Pre-requisites for Easi-Easiest			
Myeasi App is now available on	$\gg$	Ś	==



## Various Facilities available in BOs 'easi' Login:

After registration, following various options will be available to BOs in their 'easi' login as mentioned below:

#### Account Details:

In this option:

- ✓ The current demat account holdings is displayed [refer fig.8]
- ✓ Total as well as ISIN wise Valuation of holdings is available. The valuation of holdings is available on the basis of the last closing price on the exchange.
- ✓ ISIN wise balance held in a demat account as well as transaction details are available
- ✓ The facility of displaying ISINs with zero balances is also available

✓ A BO can either download the holding statement as CSV or take the print out of the same.

Account Deta	ils Transaction + Corporate Announcements + Miscellaneous +	E-Locker CAS	Evoting	Freeze Aadhaar (	Jpdule			
	BO ID : 120102000023497 Category : Regular BO Last Accessed On : 19-Oct 2018 at 04.57.43 PM	٩		Registered for DP Name BSDA Flag	: Easi : Kilambatta : : No	SECURITIES LIMITED		
Account Deta	ils		$\sim$					C 🏭
	# Too	al Portfolio Value = 30	)7524.16 as per c	losing rate of 11-Jul-	2018			
Show 10 *	entries					S	earch:	
ISIN 🏨	ISIN Name	ISIN Listing	Paid up Value 🛛 🕸	Balance (Numbers)	Last Closing Price (in INR)	Current Holding Value (in INR)	Transaction Details	Evoting 1
INE001M01072	DNR ISIN 1 BETWEEN DEPOSITORY	Listed	0.01	99	0.01	0.99	٩	
INE082A01218	DNR ISIN 1 BETWEEN DEPOSITORY	Listed	0.01	2	0.01	0.02	٩	
INE092A01019	TATA CHEMICALS UMITED# EQUITY SHARES	Listed	10	1	10	10	Q	
INE099H01019	JYOTHY CONSUMER PRODUCTS LIMITED# - EQUITY SHARES	Listed	10	1	10	10	۹	
INE103A01014	MANOLORE REFINERY & PETROCHEMICALS LTD-EQUITY SHARES	Listed	10	5	128.5	642.5	۹	
INE154A01025	ITC LIMITED - EQUITY SHARES OF RE.1/- AFTER SPLIT	Listed	1	1	275.65	275.65	٩	
INE166C01025	BELLARY STEELS AND ALLOYS LIMITED# - EQUITY SHARES OF RE 1/ - EACH AFTER SPLIT	IPO Allotment in Process	1	1	1	1	۹	
INE179801020	MOH LIMITED# - EQUITY SHARES OF RE. 1/ - (FORMERLY MOH GRANITES LTD.)	Listed	1	34416	1	34416	٩	



Upon clicking on the ISIN, the details of the particular ISIN will be available to the BO i.e. ISIN Description, type of Security, Status of the security, Listing status. Refer fig. 9

· 6	Central Den				A +A		
ų.	Zinna Dep	ISIN Details			theres	2949	C Logout
Altourt Deta	ili Thinuscion -	ISIN	:	INE001M01072	î.		
		ISIN Description	z	DNR ISIN 1 BETWEEN DEPOSITORY			
		ISIN Short Name	:	DNR TESTING 1			
		Security Type	1	Ordinary Shares			
Account Deta	ils	ISIN Status	1	Active			CAR
		ISIN Listing Status	I	Listed	100		
ihow 10 *	writhing	Paid Up Value		0.01	5	sarch:	
	12070 (1900)	Address	r	GOVERNMENT OF UTTAR PRADESH,CENTRAL DEPOSITROY SERVICE S1 27-28TH FLR, P J TOWERS2 DALAL STREET34,MUMBAI,MAHARASHTRA,INDIA-400023	ас. 1	Transaction Details	Evoting 11
INE001M01072	DNR ISIN 1 BETWEEN D	3 e. No.	1	022 22723333	0.99	Q	
INEGEZA01218	DNR ISIN 1 BETWEEN D	Fax No.	8	022 22723199	0.02	Q	
INE092401019	TATA CHEMICALS LIMIT	Email ID			10	٩	
INEODIHO1019	JVOTHY CONSUMER P	Contact Person		MR.C \$ THAKUR, CENTRAL DEPOSITORY SERVICE Stej 27-28TH FLR, P J TOWERStejas	10	Q	
INE 103A01014	MANGLORE REFINERY			UNLIG, STREETINJAKAMUMEJUNIJAS, MUTULUKSI TRAUJAS, INDUVUNJAS-100023	642.5	q	
INE 154A01025	ITC LIMITED - EQUITY S	Cita Decesiant		DWD TEETING & CENTRAL DEDOCTIONY CEDINCE OF 37 3870 ELB. D. LTOWEDES DALAL	75.65	Q	
NE 166C01025	BELLARY STEELS AND EACH AFTER SPLIT	-		Clos		Q	
INE 179801020	MOH UMITED# - EQUITY GRANITES LTD )	SHARES OF RE 1/- (FORMERL	MOH	Litted 1 34416 .1	34415	٩	



Upon clicking on the Balance number the status of the particular ISIN will be available to the BO i.e. Pending demat /Pledge/ Lock-in etc status will be available to BO - refer fig. 10 and fig.11

Account Det	ils Transaction - Corporate Announcements - Miscellaneous -	E-Locker CAS	Evoting	Freeze Aadhaar (	Jpdate			
	BO ID : 1201020000029497 Category : Regular BO Last Accessed On : 19-Oct-2018 at 04-57-43 PM	٩		Registered for DP Name BSDA Flag	: Easi : KHAMBATTA : No	SECURITIES LIMITED		
Account Deta	ils							C 🛓
	# Totz	I Portfolio Value = 30	17524.16 as per c	losing rate of 11-Jul-	2018			
Show 10	entries					Se	earch:	
ISIN 🏨	ISIN Name	ISIN Listing	ald up	Balance (Numbers)	Closing Price	Current Holding Value (in INR)	Transaction Details	Evoting
INE001M01072	DNR ISIN 1 BETWEEN DEPOSITORY	Listed	0.01	99		0.99	Q	
INE082A01218	DNR ISIN 1 BETWEEN DEPOSITORY	Listed	0.01		0.01	0.02	Q	
INE092A01019	TATA CHEMICALS LIMITED# EQUITY SHARES	Listed	10	1	10	10	Q	
INE099H01019	JYOTHY CONSUMER PRODUCTS LIMITED# - EQUITY SHARES	Listed	10	1	10	10	۹	
INE103A01014	MANGLORE REFINERY & PETROCHEMICALS LTD-EQUITY SHARES	Listed	10	5	128.5	642.5	۹	
INE154A01025	ITC LIMITED - EQUITY SHARES OF RE.1/- AFTER SPLIT	Listed	1	1	275.65	275.65	۹	
INE166C01025	BELLARY STEELS AND ALLOYS LIMITED# - EQUITY SHARES OF RE.1/ - EACH AFTER SPLIT	IPO Allotment in Process	1	1	1	1	Q	

ISIN Name: DNR ISIN 1 BEI ISIN Code: INE001M01072	TWEEN D	EPOSITORY	
Current Balance	99	Free Balance	99
Lock-In Remat	0	Freeze Type	Not Frozen
Pending Remat Confirmation	0	Pending For Elimination	0
Earmark Balance	0	Frozen Balance	0
Safe keep Balance	0	Pledgee Balance	0
Lock In Balance	0	Lent Balance	0
Pledge Balance	0	Pending Demat Verification	0
Piedge Setup Balance	0	Pending Demat Confirmation	0
			Close
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#### Fig.11

Upon clicking on transaction details of a particular ISIN, the details of the transaction for that particular ISIN (off-market, on-market and inter-depository) of any 30 days is available through this option. A BO can either download the transaction statement as CSV or take the print out of the same. refer fig.12 and fig .13

Account Detai	ils Transaction - Corporate Announcements - Miscellaneous -	E-Locker CAS	Evoting	Freeze Aadhaar	Update			
	BO ID : 1201020000029497 Category : Regular BO Last Accessed On : 19-Oct-2018 at 04:57:43 PM	٩		Registered for DP Name BSDA Flag	: Easi : Khambatta : No	SECURITIES LIMITED		
Account Deta	ils							C 🛃
	#1	otal Portfolio Value = 30	)7524.16 as per c	losing rate of 11-Jul	2018			
Show 10 v	entries					Si	earch:	
ISIN 👢	ISIN Name	IT ISIN Listing	Paid up Value	Balance (Numbers)	Last Closing Price (in INR)	Current Holding Value (in INR)	Transaction Details	Evoting 🕼
INE001M01072	DNR ISIN 1 BETWEEN DEPOSITORY	Listed	0.01	99	0.01	0.99	٩	
INE082A01218	DNR ISIN 1 BETWEEN DEPOSITORY	Listed	0.01	2	0.01		0	
INE092A01019	TATA CHEMICALS LIMITED# EQUITY SHARES	Listed	10	1	10	10	Q	
INE099H01019	JYOTHY CONSUMER PRODUCTS LIMITED# - EQUITY SHARES	Listed	10	1	10	10	Q	
INE103A01014	MANGLORE REFINERY & PETROCHEMICALS LTD-EQUITY SHARES	Listed	10	5	128.5	642.5	Q	
INE154A01025	ITC LIMITED - EQUITY SHARES OF RE.1/- AFTER SPLIT	Listed	1	1	275.65	275.65	Q	
INE166C01025	BELLARY STEELS AND ALLOYS LIMITED# - EQUITY SHARES OF RE.1/ EACH AFTER SPLIT	- IPO Allotment in Process	1	1	1	1	٩	







# **Transactions Inquiry:**

The transaction inquiry (off-market, on-market and inter-depository) of any 30 days is available through this option. A BO can either download the transaction statement as CSV or take the print out of the same. refer fig.14, fig.15 and fig.16

	1140541100.*	Corporate Annual Contents IS	Miscelancous.	(HICE2E •	E-COAS	DO-CM Cannak •	CAS Mas	e eveny
801	Inquiry		Transactions		ed for	: Elasiost		
Cate	Setup		Settlement			: KHAMBATTA	SECURITIES LIMI	
Last	Upload Trans	sactions	Early Payin		•			
Tran	Transaction of	cum Holding Statement	Upload Inquiry					
	Erroneous Tr	ransfer	GSec		-			
		eani also facilitates d transaction, pieses di if you are registered your eani / easi est lo at the top- right section	Download Counted of the count of the status of or on the Inguity lines a or CDSL's easy / easy gas. For set-up of trans- n of this page	Shrint is CSV transaction inst walable at the I rest services, you action, please of	ructions. To ch op-right section o can set up tra lick on the "Set	eck the status of of this page. Instactions through up' links available		

Account Details		Corporate	Announcements 🗸	Miscellaneous 🗸	Freeze 🕶	E-Locker	BO-CM Earmark -	CAS	Pledge	Evoting
BO I Cate Last Tran	Inquiry Setup Upload Trans Transaction o	sactions cum Holding	► Statement	Transactions Settlement Early Payin Upload Inquiry		ed for 9 9g	: Easlest : KHAMBATTA S : No		S LIMITED	
Transaction Inqui	ry	ansier		GSec	<u>^</u>	_				
• Easi C Easiest										
Execution Date	01-Se	p-2018	<b>m</b>							
To Date	30-Se	ep-2018	<b>m</b>							
ISIN:			Q							
Exchange Name:			Q							
Market Type:			Q							
Settlement Id			Q							
										Search Reeo

Fig.15

	BO ID Campio Last Ac	Transaction Details					2		
Account Deta	illa	1509 Name 1500 Code	AVENUE INE19280	NUPERMARTS LIMITED # E	QUITY SHARES			_	0 44
Shaw to V	(anties	01-5ep-2018	8	30-Sep-2018		Search			
1504 15	ISIN Name	Transaction Date []. Trans	action type	E Cr.(+) Quantity	Transaction Desc	option 376 CTRRO (M620540 111)		naction De	Evoting
PHE038A81930	LARSEN B	Showing 1 to 1 of 1 entries						. <b>Q</b>	
INE 173001030	MOH LIM							a	
THE 152901011	AVENUE I	100 M					Chise	٩	
PME 2022091010	BARLINS CO.	2 dia 1						a	
##E378A81032	PAN PIDIA	CORPORATION LIMITED - EQUITY ANY RE-104	Lunes	10		8.19	3.8	Q	
WEEDBOR1027	YES BANK RB 25-AFT	UNITED WEW EQUITY SHARES FY ER SUBDIVISION	Links	2	45	183.15	2747.25	٩	
PRE 1400103	RELIANCE AFTER CO	POWER LIMITED - EQUITY BHARES INSOLIDATION RS 10-	Listed	70		30.2	815.4	a,	
INC736A01011	CENTRAL	DEPOSITORY SERVICES (INDIA) LIMITED HARES	Lanez	10	24	231.5	4630	۹	
- Bitaning & to B of I									
CDSL-	Conveni	ent, Dependable, Secure		CVL-Exploring	new horizons	CD	SLIR - Aaj Dig	ital toh Kal	Befikar

# **Transaction CUM Holding Statement:**

Account Details	Transaction +	Corporate Announce	ements • Miscerlaneous •	Freeze -	E-Locker	BO-CM Earmark •	CAS	Piedge	Evoting
BO I Cate Last Tran DPC9 (Statement	Inquiry Setup Upload Trans Transaction of Erroneous Tr of Transaction	sactions cum Holding Statem ransfer on and Holding)	ant Q		Registered for DP Name BSDA Flag	: Easiest : Kosambatta : No	SECURITIES	LIMITED	
Report Format: Report Type: Period: Note : Instant Report	se available from	ormatted hstant Report om Date : 0:01-Oct-2018 to 08-12	UnFormatted History Report History Report	m	To Date	f Select	n To Dato		Download
CDSL - Conv	enient, Depe	ndable, Secure	CVL-Expk	oring new h	orizons	CDS	SL IR - Aaj	Digital	toh Kal Befikar

#### Fig.17

The transaction cum holding statement is available to the BO, wherein the BO will be able to print the details of their current demat account holdings and/or transaction statement for the period of 30 days from the option Instant report as shown in Fig.17 option (as specified by the BO) as well as transactions cum holding statement will be available to the BO for a particular financial year from the option History statements as shown Fig. 18, Fig 19and Fig 20.

Tran	sac	tion o	um	Ho	ldi	nç	j Si	ta	tement	- CDSL Year Dependent
Annual Column	Transmitten o	Coursely Assessments	-	France of	R.Lauber		-	-	Andrew Spiller HTV	
	MO 40 Calegory Last Accessed On Transfer Cales	- 130-000 - Pergades - 244 Republic - Account	le2057548 IO INE of 11 11 107 ABA If Choice	۹			Electronic State		: Favorité : Mayrel.ni, convert de cravetie d'American : Ma	
DPO9 (Statemen	t of Transaction	n and Holding)				~				
Request Parenals Request Types		· Parmathed	<ul> <li>Shiftani</li> <li>Matury</li> </ul>	attest Resport						
a Peccel		Provid Date :	01444-2018					To Date	24.Nev-2018	m
Moto : Insearch linger	et ik analakse from t									Doorinal



Account Details	Transaction -	Corporate Announcements s	Ministereous -	Fronze -	Elector	CAB	medge	Evolog	Author Update	HEP-P	
	BO ID Calegory Last Accessed On Transfer Option	: 12010000 : Hegular Di : 24.860-20 : Assessed of	2297300 10 at 11:11:00 AM Cheise	<b>a</b>			Hegin DP-M BSD/	nterrent fice entret 1. Filmg	: Eastered : MOTILA : No		
DPC9 (Statemen	t of Transaction	n and Holding)				2					
Report Format:		· Formation	<ul> <li>UnFormat</li> </ul>	le-ci							
Report Type:		<ul> <li>Instant Report</li> </ul>	······································	port							
- Periodi		From Date (				<b>m</b>		To Date	s (1	24-Nov-2018	=
<ul> <li>Financial Years</li> </ul>		Year I	2018-2019			-					
Note : History Repo	ort in available upto i	23-11-2018									Submit
Dusiness Data		IL Report From Da	÷.		III Rep	sort To Date	50		-17 6	tewnhoad	12 Kinali 12
					No stata av	whetre in tal	-				
Showing 0 to 0 of 0 end	nie-s										Passionan Passi
											Rodrauti

# Fig. 19

Account Details	Transaction -	Corporate Announcements -	Miscellaneous - 1	reeze - E-Lock	H CAS	Pledge Evoling	Aadhaar Update	IEPF		
	BO ID Category Last Accessed On Transfer Option	: 120109000 : Regular BC : 24-Nov-20 : Account of	12297300 ) 18 at 11:11:09 AM Choice	٩		Registered for DP Name BSDA Flag	: Easiest : MOTILA : No	L OSWAL SECURITIES LI	MITED	
DPC9 (Statemen	t of Transactio	n and Holding)			$\sim$					
Report Format:		Formatted	UnFormatted							
Report Type:		<ul> <li>Instant Report</li> </ul>	History Report	t						
Period:		From Date :	01-Nov-2018		m	To Date		24-Nov-2018	8	
Financial Year:		Year :	2015-2016		*					
Note : History Repr	ort is available upto	23-11-2018							Sub	smit
Business Date		11. Report From D	hate	11	Report To D	ate	11	Download	11 Email	11
24-11-2018 14:05:35		01-04-2015			31-03-2016			Download	Email	
Showing 1 to 1 of 1 ent	tries								Previous 1	Next
									R	efresh

# Fig.20

## **Corporate Announcements:**

A BO can monitor corporate announcements for the securities held in demat account. BO can also add upto 25 ISINs not held in their demat account and wish to monitor the corporate announcement for the same. Refer fig.21

Account Data	n Torraction - C	Carporate Announcements - Mi	ordanesses •	Freeze -	ELocker	BO-CM Earmark +	CAB	- menan	Excess	
	BO IO Category Last Accessed On Transfer Option	: 1301020000025497 : Regular DO : 09-Rev-2018 at 11.05.53 : Truited User	a a			Rogistered for DP Name BHOA Fing	: Caste : 63606 : No	H REATTA BEC		
Corporate An	nouncements				$\sim$					
1000 10	Company Name		2			_			_	1. 1999
INCO18AD103	LAT LTD-RS 24	Transfer Of Operations Of Sit	are Transfer A	gant From Kar	vy Computers	hare Private Limited To K	ervy Fietac	h Preste Lin	vited +GR+	11/27/2018 5:06 47 PM
P42018A01030	LAT LTD #5.0	Announcement under Prepak	040 30 (LODP)	Andryst / Street	rator Meet - an	anaban				11/24/2018 12 21:32 PM
INE025A01011	BPCL EGATY									
INC054A01015	HPCLEQUITY	Raappointment Of Stul Ram	Niver Jain (De	N 00671720) A	in independent	Director				11/22/2018 10 47 02 AM
INE094A01015	HPCLEGATY	Announcement under Regula	fion 30 (LODR)	- Analyst / Invis	entor Mast - Int	imation				11/16/2018 3:67:37 PM
845179601020	MOH LIMITED PV RE.1									
INE302801010	SHALIBHADHA INFOSE	¢								
INE376A01032	PAN BRIGANEW RS10	Announcement under Regula	Ban 30 (LODR)	hievisiaper P	ublication .					11/14/2010 2:00:20 PM
INES14001033	RELIANCE POWER - ER	9								
Showing 1 to 9 of 9	anthias									Previous 1 Next

#### Fig.21

To view the corporate action for that particular ISIN click on the link as shown, upon clicking on the link system will guide you to the BSE website, wherein you will be able to view the complete details of the corporate action of that particular ISIN . refer fig.22

	BSEINDIA Beta   Notices   Media Release   Trading Holidays   BSEPlus   Contact Us हिन्दी मराठी अनुरुराती प्रा
EXPERIENCE THE NEW	S&P Constraints to the security Name / Code / ID
About BSE V Markets V Put	blic Issues/OFS/SGB V Corporates V Members V Investors V International Investors V Products & Services V Training & Certification V
+ Get Listed	Home D Corporates D Corporate Filings D Corporate Announcements
Benefits of Listing	Latest Corporate Announcements
Listing Regulations & Agreement	Announcement Type :
Listing of Capital Market Instruments	
Equity Shares	Security Name Enter Security Name / Code / ID Category Select Category
Further Issues Debt	Date 27/11/2018 To Date Submit
Debt Public Issue Privately Placed Debt Instruments (PPDI)	Disclaimer  Section 2018 (Next) >> 2018 (Next) >
IDR	27 Nov 2018
	LABSEN & TOUBRO LTD 500510 - Transfer Of Operations of Share Transfer Agent From Karvy Company Update      Computershare Private Limited To Karvy Finloch Private Limited     Exchange Received Time 27/11/2018 17:06:46 Exchange Disseminated Time 27/11/2018 17:06:51 Time Taken 00:00:05     The Company has been informed today, that pursuant to Order of the Hyderabad Bench of the National Company Law Tribunal (NCLT Order), the operations of Karvy Computershare Private Limited, the Share Transfer Agents of the Company (KCPL) have been transferred to Karvy Finlech With effect from 17th November 2018

#### Fig.22

**BO** can also add upto 25 ISINs not held in their demat account and wherein they wish to monitor the corporate announcement for the said ISIN from the menu Corporate Announcements and from the option Add/Remove ISINs refer fig.23

Account Details	Transaction -		Mise	cellaneous <del>-</del>	Freeze 🕶	E-Locker	BO-CM Earmark -	CAS	Pledge	Evoting		
	BO ID Category Last Accessed On Transfer Option	View Add/Edit Email notification : Trusted User	22:00 /	۹ ۳			Registered for DP Name BSDA Flag	: Easie: : KHAN : No	I IBATTA SE	CURITIES LIMITED		
rporate Anno	ouncements		ì	Search Isin			•		×	J		
ist of stock in	vour portfolio				Security Name:	HDFC		•	ю			
list of stock in	your portiono			Select		ISIN	Company					
NE192R01011~A\	ENUE SUPER-EQ			2		INF179K01Y28	HDFC 1143D J	UL DP FL				
NE736A01011~CI	DSL EQUITY					INF179K01Y69	HDFC 1143D J	JL RP FL				
NE018A01030~LA	RSEN & TOUBR-EQ	2/-				INF 179K01793	HDFC 1143D J	UC REGOR				
			_	0		INF179K010A1	HDFC 1846D A	UG DPNDP				
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stock in favori	te list					INF179K014A3	HDFC 1846D A	UG RPNDP				-
	10 1131					INF179K015A0	HDFC 1846D A	UG RPGDP				
BPCL EQUITY						Pr	evious 1 2 3	4 6	•		$\overline{}$	

A BO can also register or deregister for email notification for corporate announcement as shown in fig. 24, 25, and fig .26.

Account Details	: Transaction -	Corporate Announcements -	Miscellaneous 🗸	Freeze 🕶	E-Locker	BO-CM Earmark 🛩	CAS	Pledge	Evoting	
	BO ID Category Last Accesser con Transfer Opt	View Email notification : Trusted User	Q 22:00 AM			Registered for DP Name BSDA Flag	: Easie : KHAN : No	it IBATTA SEC	URITIES LIMITED	
Email Notificat	ion Registration	/ DeRegistration			$\sim$					
Register to receive E Your Current Email I	-mail notification of the D: sherons@cdslindia	Corporate Announcements for the com	ISINs preferred.							
										Register







Fig.26

#### Miscellaneous:

#### **View Demat Details:**

✓ A BO can view their Demat Account details [i.e. Profile details], through the Miscellaneous Menu and option View demat account details.

#### Edit Profile:

BO can edit his/her profile details from the Miscellaneous Menu, through Edit Profile link . A BO can modify the telephone number, email ID and security question registered for his/her 'easi/easiest' login and demat account refer fig. 27 & 28.

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	Account Detail:	s Transaction +	Corporate Announcements -	Miscellaneous +	Freeze -	E-Locker	BO-CM Earmark -	CAS	Pledge	Evoting	
		Category Last Accessed On Transfer Option	: 120102000029497 : Regular BO : 28-Nov-2018 at 12- : Trusted User	Edit Profile Edit Husted A Change Pin Reset Pin	ccount		Registered for DP Name BSDA Flag	: Easie: : KHAM : No	st IBATTA SE(	CURITIES LIMITED	
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			easi also facilitates che 'Inquiry' links available If you are registered fo For set-up of transactio	cking the status of at the top-right sect r CDSL's easi / eas n, please click on th	transaction instruction of this page. si est services, yo he 'Set up' links av	tions. To d u can set i vailable at t	heck the status of transac up transactions through yo he top- right section of this	tion, please ur easi / ea 3 page	e click on the asi est login		
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	BO ID Callsgory Last Accessed On Transfer Option	+ 12610200000000000   Hoquater DO   26-Mov-2016 at 51.46.05 PNa   Texated Liver	•	Registered Rec COP Reserves	1 Paramet 2 Romandia TEA SECURITIES LINETED 3 Not	
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Security Question:		tat is your mother's Maiden name?	~			
Vour Areamer						
Confirm Anawer:				Thatanat Clevier		

#### Fig .28

- 1. A BO can <u>modify the contact information i.e. contact number, email ID recorded for</u> <u>his/her demat account in CDSL system.</u> To change/modify the contact information recorded for his/her demat account in CDSL system:
- A BO can submit the request for modification from his/her 'easi/easiest' login and demat account.
- A BO will have to click 'Edit Profile' link.
- Page will display both the email ids as recorded in easi and demat account with the edit button.
   [In case if the email id recorded in easi and demat account is one and the same only one email id with a edit button will be available to the user]
- Upon click of edit button, system will allow the user to edit the email id, after editing the email id, user will click on "send OTP" button.
- In case if the new email id entered by the user existing in another demat account, family declaration will be available to the BO, wherein the BO has to click on 'Yes'.

- Next OTP will be available to the BO. BO has to enter the OTP and complete the process of change of email id.
- In case if the user is not registered for SMS alert facility, message will be available to the BO "Mobile number not registered for SMART, Please register for SMART to Continue".
- Similarly BO can Register as well as edit his smart registered mobile no.

Note : In case of change of SMS alert mobile no. OTP will be sent on registered email id as recorded in demat account.

- A BO who submits such change/modification request from his/her 'easi/easiest' login, need not submit the modification form to his/her DP for the same.

# Edit Groupings:

It is a facility provided by CDSL wherein a BO can group additional demat accounts to his/her 'easi/easiest' login and view the holdings as well as transaction details of the grouped accounts using a single login. [Refer Fig. 29 & 30]

- A BO can group maximum 08 additional BOIDs to his/her login during registration or as and when required.
- Grouping registration forms generated on grouping of accounts have to be signed by the account holder(s) and submitted to the respective DP for authentication.
- On authentication by the DP, the grouped accounts will be activated and the user will be able to view the grouped accounts through single login.
- Grouped accounts will have *only easi (view)* rights irrespective of the rights of primary account i.e. easi or easiest.

Account Details	Transaction +	Corporate Announcements +		E-Locker	CAS	Evoling	Freeze		
	BO ID Category Last Accessed On	: 1203230001572 : Regular BO : 28-Nov-2018 at 1	View Demat D Edit Profile Edit Notificatio	etails n Type			Registered for DP Name BSDA Flag	: East : EDELWEISS BROKING LIMITED : Yes	
Edit Bo Grou	pings		Upgrade BOID	To Easiest	4				Ø
Enter BO ID to 0	Sroup		DeRegister KYC Status		1				
Select		BOID	2	Sta	tus			Download	
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Account Details	Transaction -	Corporate Announcements -	Miscellaneous -	E-Los	ker CAS	Evoling	Freeze		
	BO ID Category Last Accessed On	: 1203230001572 : Regular BO : 28-Nov-2018 at	250 C	3			Registered for DP Name EISDA Flag	: East : EDELWEISS BROKING LIMITED : Yes	
Edit Bo Grou	pings								0
1201020000029	497]			×	Add				
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## Upgrade BOID to 'easiest':

A BO registered for 'easi'; who wish to register for 'easiest' need to register through 'Upgrade BOID to easiest' option available in their login. Further, the registration form generated on completion of the registration process has to be submitted to the DP for authentication. On authentication by DP, the BO's login will be activated for 'easiest'. The features and facilities provided to the BO through 'easiest' are explained in the upcoming pages. [Refer Fig. 31 & 32]

Account Details	Transaction -	Corporate Announcements -	Miscellaneous +	E-Locker	CAS	Evoting	Freeze				
	BO ID Category Last Accessed On	: 1203230001572 : Regular BO : 28-Nov-2018 at I	View Demat De Edit Profile Edit Notification	etails n Type			Registered for DP Name BSDA Flag	: Easi : EDELWEISS BROKING LIMI : Yes			
Account Detail	5		Opgrade BOID	To Easiest	>					0	<u> </u>
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				No	data availa	ble in table					
Showing 0 to 0 of 0 e	ntries									Previous	Ned
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Account Details	Transaction - Cor	porate Announcements -	Miscellaneous -	E-Locker	CAS Evo	ing Fresze		
	(IO ID Category Last Accessed On	: 12032300015722 : Regular BO : 28-Nov-2018 at 0	50 C	3		Registered for DP Name BSDA Flag	: Easi : EDELWEISS BROKING LIMITED : Yes	
Upgrade BOI	D To Easiest							G
BO ID: 12032300015	72250							
Account Type:								
Trusted Account	ints (PIN)							
C Account of Ch	oice (Digital Certificate )							
Please Click in the	e box to the left, to agree to o	r Terms and Conditions						
					Submit			



#### Deregister:

The 'easi/easiest' users, who do not wish to continue with their login, can deregister for the same using this option.

### E-Locker

Easi/Easiest users can now scan and store their Financial/non-Financial Information/important documents such as PAN copy, AADHAR, Birth Certificate, Electric bill, GAS bill, LIC premiums, Bank Schemes, Credit/Debit card details/ Mutual fund details, policy etc securely in the E-Locker tab that is available to the easi/easiest users in their login, so that the same is available and accessible to users at anytime and from anywhere. [Refer Fig. 33, 34 & 35]



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157.56 PM	Non Financial	Financial	
LogOut Help on Elocker		Wit	h CDSL Elocker , Important Documents at your vertips.
	CERTIFICATES		
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$\diamond$	LEASE DOCUMENTS		
0	a convers		



Fig.35

# CAS - Consolidated Account Statement

Easi/easiest users can view and download the CAS statements sent by CDSL for a particular month from their easi/easiest login from the new tab 'CAS' menu available in your easi/easiest login to view your CAS statements. **Further, the users can also register for email statements from the CAS menu.** To enable the receipt of all transaction statements (including CAS) by way of email, user can now provide their consent for the same 'online' through the option 'Registration for Email Statement'. [Refer Fig.36 & 37]

SOCIOUTI DIVISIO	Transaction -	Corporate Announcements +	Mocellaneous	reason -	E-Locker	cida Pied	e Evoleg	Andhanr Update	HEPF:	
	BD ID Category Last Accessed On Transfer Option	: 120100000220   Regular IBO : 259460v-2018 a   Account of City	7300 I 11:05:31 AM Hoe	9		Registere OP Norse BSOA Fia		: Eatest : MOTILAL OSWAL S : No		
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		easi atso facil 'Inquiry' links	tales checking the rvailable at the top	status of transaction right section of the	ion instructions. Is page	To check the statu	s of transaction	, please click on the		
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Fig. 37

Using the said option user can update the email id where the user desires the transaction statement to be sent / edit the existing email id in your demat account.

The BO can unfreeze the account or ISIN balances frozen by him/her from 'easi/easiest' login. The BOs need not submit the freeze/unfreeze request form to its DP in case the freeze/ unfreeze request has been set up by the BO from his/her 'easi/easiest' login.

#### **Change Password:**

This function enables the BO to change the password for his/her 'easi/easiest' login. The client will have to enter the existing password as old password and a new password of his choice. [Refer Fig. 38]

Once the password is changed, the BO can login using the new password set by him/her.

Account Details	Transactions	Corporate Assessments a	Mandaressa - Preses	- Eladar G	AS Perige Devi	ng Anthony System	Account had accounted on 29-12 and 21-1102 pro-	
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Fig.38

# Easiest (Electronic Access to Securities Information and Execution of Secured Transaction)

## a) Benefits of 'easiest':

- ✓ A BO can access 'easiest' from anywhere and anytime through internet
- ✓ Submission of debit/credit transaction instructions to effect off-market, settlement, Interdepository and early pay-in transactions through internet
- ✓ In case a BO submits the transaction instructions from his/her 'easiest' login, then they need not submit the Delivery Instruction Slip (DIS) to their DP.
- ✓ If a BO subscribes to 'easiest', all the facilities and benefits of 'easi' will be automatically available to the BO in his/her login

Sign In Easi/Easiest			
A			
a password			
i'm not a robot	HECAPTCHA Proacy-Terms		
Forgot password?		Login	
To Register for Easil Click Here To Register for Easiest! <u>Click He</u>			
Myeasi App is now availabi	on 🕨	-	

# b) Registration Procedure for 'easiest':

A BO has to follow the procedure given below to register for CDSL's 'easiest' facility:

- Logon to <u>www.cdslindia.com</u>
- Click on 'Login to New System My easi' link available under 'Quick Links' on homepage.
- Click on 'To Register for easiest' link
- Enter DPID and Client ID
- Enter the OTP received by you on your Registered Mobile no.
   If mobile no. is not registered, user will be required to contact your depository participant and register your mobile no for sms alerts .i.e. smart. In case of NRI &CBOs OTP will be received on the registered email id)
- Please read 'Terms and Conditions' and click on 'I Agree'
- The system will ask to change the username, enter the phone no. the email ID and mobile no. will be pre populated .

At the end, the system will ask to download the registration form. A BO may download and print the registration form and submit the same to Depository Participant (DP) for authentication duly signed by the account holder(s)[Sole holder need not submit the registration form nor the trusted account form to the DP]. After authentication by the DP, a BO will receive the password on the registered email ID has recorded in the demat account].

Please note that, the registration form has to be submitted to the DP within 90 days from the date of registration failing which registration for 'easiest' will be automatically deleted by the system.

### c) Transfer options available to 'easiest' users:

At the time of registration, the BO will have to choose any one between two transfer options available in 'easiest' i.e. either Trusted Account Transfer option or Account of Choice Transfer option.

#### A. <u>Trusted Account Transfer Option:</u>

- ➡ Trusted Accounts are the demat account of the BOs choice to which the BO can transfer the securities to including the clearing members (brokers) accounts.
- A BO can Map/specify up to 4 demat accounts of his choice at the time of registration or later stage, where a BO wishes to transfer the securities.
- ⇒ The trusted accounts grouped by the BO should <u>necessarily be CDSL accounts</u>. BOs who have opted for Trusted Account option cannot set up inter depository transactions, they can transfer their shares to pre-notified trusted accounts which are opened in CDSL and grouped to their easiest login.
- ⇒ The transactions set up through the trusted account transfer option has to be authenticated using PIN (Personal Identification Number) which will be emailed to the BO separately. That is: if any BO opts for the Trusted Account option, he will receive two separate emails with two separate passwords, one for accessing his "easiest" log-in and second for the PIN for authorizing his transactions.
- ⇒ Password and PIN required to be changed at the first time login.
- $\Rightarrow$  A BO can also delete the trusted accounts grouped to his/her 'easiest' login.
- Addition and Deletion of trusted accounts to/from BO's easiest login requires DP authentication

Accessed Datable	Transaction +	Corporate Areas according a	Manufarena -	R.Lader	CAR	Excellent	Passas		
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Upgrade BOII	D To Easiest								Ø
BO ID: 12032300015	72256								
Account Type:									
* Trusted Accou	nts (PRG								
C Account of Ch	onion (Dagital Contribut	te )							
Phone City in the	bor to the left, is agr	te to our Terms and Conditions							
					Suterit				
					-				

#### Fig.2

# The documents to be submitted by the BO in case opted for trusted account transfer option:

⇒ Registration Form

#### ⇒ Declaration Form from Trusted Account Holder

[Sole holder need not submit the registration form nor the trusted account form to the DP].

#### Note : Trusted account facility is not applicable to Clearing Members.

#### B. Account of Choice Transfer Option:

- Accounts of Choice Transfer permits transfer of securities from one BO account to any other demat account including the CM settlement accounts.
- All the on-market, off-market, early-pay in and inter-depository <u>transactions are</u> <u>authenticated by means of a Digital Signature Certificate (DSC i.e. e-token)</u>.
- ⇒ The BO has to obtain the digital signature certificate from Registered Authority (RA) of any Certifying Authority (CA) issuing digital signature certificates. CDSL also issues the digital signature certificate to their easiest users at an additional cost.

#### Digital Signature Certificate:-

⇒ Users, are required to obtain the Digital Signature Certificate from any Registering Authority form [Other RA form]. The duly signed Other RA Form along with the print screens of the token has to be submitted by the user to CDSL routed through the DP.

# The documents to be submitted by the BO in case opted for account of choice transfer option:

- ⇒ Registration Form
- $\Rightarrow$  Other RA form along with the Print screens of the DSC

## d) How to Transfer of Shares from 'easiest' login:

There are two options available to the BOs who have registered for 'easiest' to transfer the shares from their account to another account:

#### 1) Set Up: -

\_

- ⇒ Through 'set up' option, a BO can make an individual entry of transactions. The BO will have the following type of transfer options in 'set up' option:
  - o Transaction (Off-Market)
  - Settlement (On-Market)
  - o Early Pay-in
  - Inter-Depository (This option is not available for Trusted Account users)
- ⇒ The BO will have to select the type of transaction and enter the details given on the screen.

	Inquery + Setup Upload Tratectors Help for Upload +	: 130119000003838 : CM Presquel : 06 Anni 2018 at 92.55.52 PM : 856	٩	Hagestervel for DP Name Call ID	: Farmed : Box Selver Should an TED : 571	
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#### Fig.3

Click on set up option screen as shown in fig.3. Select the type of transfer that you want to set up, in this option we have selected transaction [off-mkt] option as shown below.

Next page will be available, wherein BO will have to click on the bulk set-up. Upon click of bulk set-up, page next page as shown below will be available to you fig.4 & 5.

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Fig. 4			
FIG.4			
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Next, BO has to enter the details of the transaction as shown in fig.6, click on the plus button for look up as shown below for the selection of the ISIN, which BO wishes to transfer from his demat account to the trusted account holder/other demat account.

Their Section	ISIN Deald			78			
			Search				
erthalls an a set	ISIN II	ISIN Name	Balance(Numbers)	if			
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	INE001801026	KRBL LTD-EQ RE 1/-	46			21	
There )	INEconMoto72	DNN TESTING 1	99				
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Here ID:	INE002A01018	RELIANCE INDUS-EQ	20				
	1946062L01915	SJVN LIMITED-EQ	3		1.5		
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 After entering the transaction details, the transaction ID will be generated. A BO will have to further verify the transaction. [refer fig.7]

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Next click on verify as shown below fig.8 to verify and commit the transaction.



#### Fig.8

- ⇒ In case of trusted account user, the transaction has to be verified using PIN.
- ⇒ In case of account of choice user, the transaction has to be verified using digital signature (i.e. e-token).
- ⇒ After verifying the transaction, the same will be processed to CDSL system
- ⇒ The BO can check the status of transactions entered by them through 'Inquiry' option available in their login.

#### 2) Upload:-

- ➡ In case the BO wishes to enter the multiple transactions at a time, he/she can prepare a file of transaction and upload the same from his/her 'easiest' login.
- ⇒ The file format for the files to be uploaded by the easiest users is available in their login.
- ⇒ The files uploaded have to be verified by the user using PIN in case of trusted account user and using digital signature in case of account of choice user.
- The BO can check the status of the transaction file uploaded through 'Upload Inquiry' option available in their login. The response file will be available to download in this option which a user will have to download and check the transaction status.

#### e) Various facilities available in BO's 'easiest' login:

Below are the facilities available to the 'easiest' users in their login in addition to the facilities available to 'easi' users in their login:

#### **Edit Trusted Account:**

- A BO registered for 'easiest' under 'trusted account' transfer option can add/remove the trusted accounts to/from his/her easiest login through 'Edit Trusted Account' option.
- On addition of trusted accounts, the BO will have to submit the declaration form (generated by the system on addition of trusted accounts) signed by the trusted account holder to the DP for authentication.
- Addition/ removal of trusted account will be processed at end of the day of authentication by the DP.
- If any transfer of securities to the trusted account BO ID selected for removal are pending for execution, the removal request will be executed only after processing of pending transaction.

#### Modify Mode of Operation:

This function enables an 'easiest' user to switchover from 'trusted account' transfer option to 'account of choice' transfer option and vice a versa.

In case any easiest user wish to switchover from trusted account to account of choice transfer option or vice a versa, then he/she can do so through this option.

The request for switchover from trusted account to account of choice will be processed at the End of the Day after the same is authenticated by the DP.

#### **Reset PIN:**

In case trusted account users forget the PIN for executing the transactions, they can recover the PIN through 'Reset PIN' option in their login.

The user will have to answer the security question at the time of resetting the PIN. The PIN reset by the user will be sent to the user's email ID as registered for 'easiest' login.

#### Change PIN:

In case trusted account users wish to change the PIN, they can do so through 'Change PIN' option in their login. The user will have to enter the old PIN (the existing PIN) and a new PIN as per user's choice.

After the PIN change, user will have to enter the new PIN at the time of verifying the transactions.

#### Freeze/ Unfreeze:

Freeze/ unfreeze functionality is also provided by CDSL to its 'easiest' users (BOs/CBOs) in their login. A BO can set up BO level (full account) as well as BO ISIN level (full or partial

balance) freeze request from his/her login. Further, a BO can set up the freeze/ Unfreeze request for –

- Debit or credit or both debit as well as credit
- Activated immediately or at a future date, by specifying the Activation Date
- Temporary i.e. for a specified period by specifying Expiry date
- Permanent i.e. Freeze expiry date is not specified

## Pledge/Unpledge/Confiscation/Inquiry

Pledge/Unpledge/Confiscation functionality is also provided by CDSL to its 'easiest' users (BOs/CBOs) in their login. A BO can set up Pledge as a pledgor in favour of the pledgee. Pledgee BO can accept the pledge requests pledged in pledgee's favour from the pledgee's BO login. Pledgee can also confiscate the pledged securities pledged in pledgee's favour from pledgee's favour from the pledgee.

Pledgor can also setup the unpledged request from pledgor's easiest login as well as pledgee can set up unpledged request from his/her easiest login.

The pledge /unpledge/confiscation requests have to be verified with the help of a personal identification no i.e. PIN no. in case of trusted account easiest user and with the help of a digital signature incase if the user is Account of choice easiest user.

The details manual of the Pledge/Unpledge/Confiscation is available to the user in the login separately

# f) IMPORTANT POINTS TO BE NOTED BY 'EASIEST' USERS:

- ➡ Instructions should be setup well before the cut off timings. It is advisable to the BO that, the instructions should be entered one hour before the cut off time.
- ⇒ The cut off time for the transactions are displayed to the BO under the type of transaction selected by the BO.
- ⇒ The transaction entered/uploaded by the BO has to be verified by the BO. The transaction will not be processed further till the same is verified by the BO using PIN in case of trusted account user or using digital signature in case of account of choice user.
- ➡ In case the transaction entered by the BO need DP authentication, then the BO should set up/upload the transaction well before the cut off timing to give sufficient time to DP to authenticate the instructions and should also coordinate with the DP also to get the transaction authenticated.
- ➡ If the DP does not authenticate the transaction set up by the BO, the status of the transaction will be shown as 'Transaction Expired' after deadline time.

- ⇒ The BO can modify/delete the transaction set up, before verifying the same. Since, after verifying the transaction, the same will be sent to CDSL system for processing or to DP in case DP's authentication is required.
- After setup of transactions, BO should monitor the status of the transaction through the inquiry option.
- ⇒ BOs are advised to check the status of the instruction from time to time, and in case of any problem/non -authentication are requested to approach the respective DPs on time for execution of transactions.

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